



Legacy Society for Independence: Declaration of Intent

Thank you for including SAIL in your estate plans. Legacy gifts create a lasting impact for independence for generations to come. We will hold this information completely confidential. If you have any questions please contact Katelyn Combs, our Donor Relations Director at 888-487-1021 or kcombs@sailinc.org.

Donor Information

Name _____

Address _____

City/State/Zip _____

Phone Number _____

Email Address _____

We like to acknowledge our Legacy Society for Independence members by including their names in publications such as our annual report. Please let us know if you would like to be listed. We will never disclose the amount of your planned gift.

☐ Yes, I/we would like to be listed. My/our name(s) should appear as:

☐ No, I/we do not wish to be listed.

Gift Information A declaration of intent is an expression of your current plans, and is not a legal obligation binding you or your estate. You may modify or revoke your plans at any time.

Plan Type (will, trust, retirement fund, etc.):

Bequest Amount or Percentage (optional): _____

You may enclose a copy if you wish

Tribute/In Memory Of (name and relationship):

Please use this space to provide any additional information: