



New Consumer Intake

Name: _____ Date: _____ Date of Birth & Age at Intake: _____

Physical Address: _____ City: _____ Zip: _____ Email Address: _____

Mailing Address (if different): _____ City: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ How did you hear about SAIL? _____

Gender: ☐Male ☐Female ☐Transgender ☐Prefer not to say Preferred pronouns: _____

Primary Language: _____ How would you like to receive SAIL's Newsletter? ☐Email ☐Mail ☐Not interested

Are you registered to vote? ☐Yes ☐No (If not, SAIL can help you register.)

Do you have someone who helps you make decisions? Please circle: guardian, conservator, power of attorney, payee, family member, or friend. Please provide their information: Name(s)_____

Contact Information: _____

Can SAIL get a Release of Information for this person/these people? ☐Yes ☐No

Ethnicity: Are you of Hispanic, Latino, or Spanish origin? ☐Yes ☐No

Race: ☐African American/Black ☐Alaska Native (Tribal sub-category: ☐Aleut ☐Athabascan ☐Haida ☐Inupiat ☐Tlingit ☐Tsimshian ☐Yupik) ☐Native American ☐Asian ☐Hispanic or Latino ☐Native Hawaiian or Pacific Islander ☐White ☐Unknown ☐Undisclosed ☐Other_____

Disabilities – Check all that apply (write “P” next to primary disability)

Please describe your disabilities or medical conditions and how they affect your daily life?

- | | | |
|--|---|--|
| <input type="checkbox"/> Alzheimer / Dementia | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Orthopedic Impairment |
| <input type="checkbox"/> Amputation | <input type="checkbox"/> Environmental Sensitivities | <input type="checkbox"/> Mental Health (e.g.) |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Epilepsy* | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Head Injury / TBI | <input type="checkbox"/> PTSD |
| <input type="checkbox"/> Autism | <input type="checkbox"/> Hearing Impairment / Deaf | <input type="checkbox"/> Other:_____ |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Respiratory Condition |
| <input type="checkbox"/> Cardiac / Circulatory | <input type="checkbox"/> HIV / AIDS | <input type="checkbox"/> Speech Impairment |
| <input type="checkbox"/> Cerebral Palsy | <input type="checkbox"/> Learning Disability | <input type="checkbox"/> Spinal Cord Injury |
| <input type="checkbox"/> Chemical Dependence: _____ | <input type="checkbox"/> Neurological Condition* | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Developmental Disability | <input type="checkbox"/> Neuromuscular Condition* | <input type="checkbox"/> Visual Impairment |

Please specify if not listed or add detail _____

Do you need access to assistive technology? ☐ If so, what could be helpful? _____

Current Services:

Insurance: ☐ Medicare ☐ Medicaid ☐ Private Insurance ☐ Indian Health Services ☐ Veterans Health Care ☐ CAMA ☐ Uninsured

Food Assistance: ☐ Food Stamps (SNAP) ☐ FDPIR ☐ Meal Service (e.g. Senior Center, Meals on Wheels)

Veteran Status: ☐ Veteran ☐ Receiving VA services? If so, please list: _____

Employment Assistance: ☐ Vocational Rehabilitation (DVR) ☐ Tribal Vocational Rehabilitation (TVR) ☐ Other: _____

Who is your primary medical provider? _____

Have you had any evaluations in the past 3 years or are you receiving mental health/psychiatric care, speech therapy, occupational therapy, physical therapy, etc.? _____

Have you gone through Development Disability Determination in the past? _____

If applicable, do you have/did you have a special education teacher? If so, what is his/her name? _____

Care Coordination or Case Management: ☐ Yes ☐ Needed ☐ Agency _____

Name of case manager / care coordinator: _____ **Can SAIL get a Release of Information for this person?** ☐ Yes ☐ No

Please circle/write in your answers below:

<u>Education (highest level):</u>	<u>Employment:</u>	<u>Income Sources:</u>	<u>Monthly Income:</u>	<u>Annual Income:</u>
No Education	Full-time (>min. wage)	Employment		\$0-\$4,600
Special Education	Part-time	SSI		\$4,601-\$6,600
8 th Grade or Less	Not employed-seeking	SSDI		\$6,601-\$10,000
Some High School	Not employed-not seeking	Retirement		\$10,001-\$15,000
GED	Retired	Senior Benefit		\$15,001-\$20,000
High School Diploma	Self-employed (FT or PT)	Adult Public Assistance (APA)		\$20,001-\$30,000
Some College	Supported Employment	ATAP/ Interim Assistance/ Workers Comp		\$30,001-\$40,000
College Degree	Sheltered Employment (<min. wage)	VA Pension/Compensation		Above \$40,000
Some Graduate Work	Volunteering	Disability Pension		
Graduate Degree		Native Dividend		
		Unemployment		

Acronym Key: Chronic & Acute Medical Assistance (CAMA), Supplemental Security Income (SSI), Social Security Disability Insurance (SSDI), Alaska Temporary Assistance Program (ATAP) & Food Distribution Program on Indian Reservations (FDPIR): This is available in many communities for Natives and non-Natives.

Current Housing Situation:

Do you feel safe in your home (physically, emotionally, etc.)? ☐Yes ☐No (If not, please discuss with SAIL staff.)

Type of living situation: ☐Own House/Apt. ☐Rent House/Apt. ☐Parent/Guardian ☐Group Home ☐Primary Care Facility ☐Hotel
☐Transitional Housing ☐Homeless ☐Living w/family/friends ☐Institution (nursing home) ☐Single Room Occupancy (SRO)

Do you have the following at home? ☐Sufficient water ☐Heat ☐Electricity ☐Internet

Is your housing subsidized? ☐Yes ☐No ☐Subsidy needed Is your housing accessible? ☐Yes ☐No ☐Accessibility needed

If living in an institution, do you live there by choice? ☐Yes ☐No Do you plan on moving into assisted living/nursing home? ☐Yes ☐No

Do you have a caregiver? ☐Yes ☐Not needed ☐Caregiver needed: Type of caregiver?_____

Transportation:

Do you have transportation? ☐Yes ☐No ☐None available * Type of transportation you have or would like:_____

Eligibility Statement

With the signature of the SAIL staff below, it is certified that the applicant *experiences a significant disability*. A significant disability is any disability that, without using medication or equipment or other aids and services, impacts your ability to participate in life in your community, at work, and/or at home. SAIL Staff Signature _____ Date _____

Client Assistance Program

I acknowledge that SAIL staff explained the purpose of the **Client Assistance Program** (CAP) to me and provided contact information for offices statewide. **Please initial X**_____

I want to create an Independent Living Plan (a goal why I use SAIL services): ☐Yes **Initial X**_____ **OR** I waive my right to create an Independent Living Plan, I understand that I can create an IL Plan in the future if I choose: ☐Yes **Initial X**_____

X_____X_____
Consumer Signature **Date**

SAIL Staff Signature Date

POA or Parent or Guardian (If Applicable) Date

For Office Use Only

MiCIL Date:_____	ROI(s)_____	Photo Release_____	IL Plan _____	ORCA: DSUSA Waiver_____	Activity Form_____
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